

2022

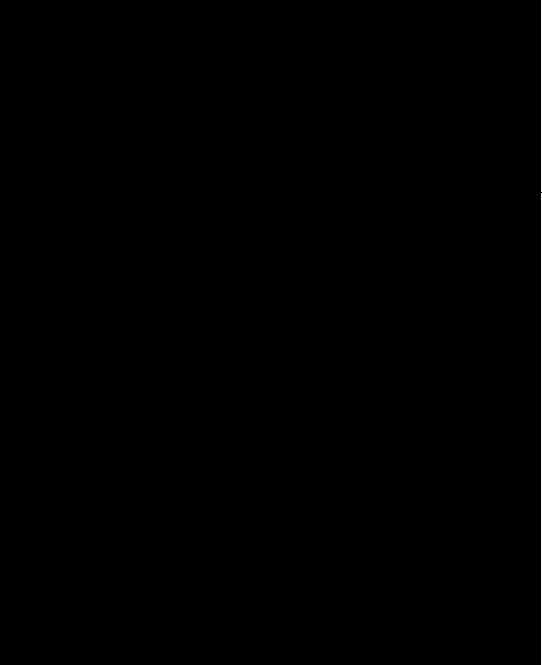
“ ” “ ” 2022 4

20 “

” “ ”

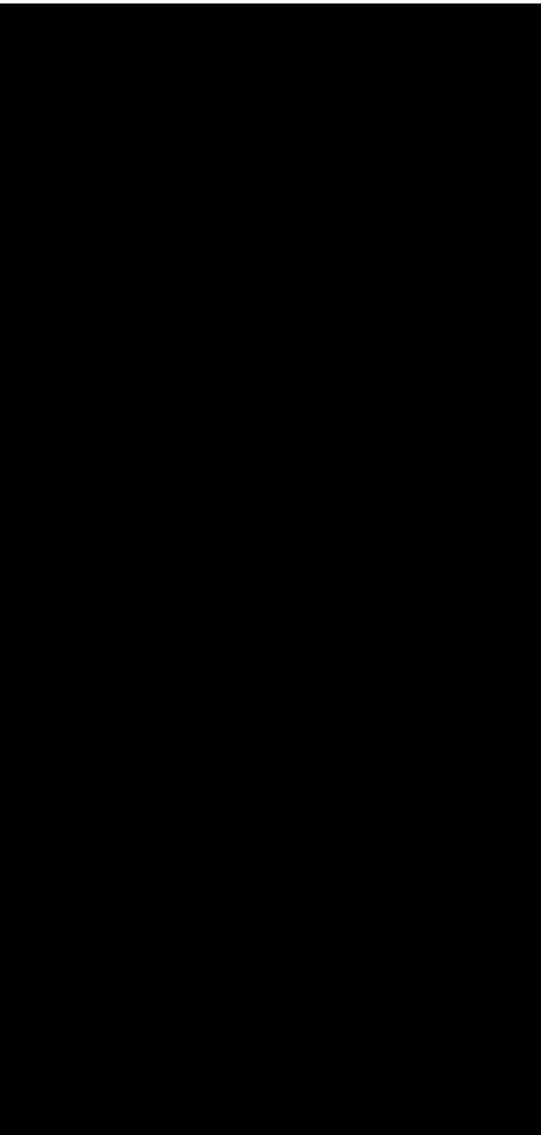
11

1		
2		
3		
4		2022
5		2022



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2022



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2022

12

2022

1

2

3

1

2022

2

2022

	1,528.68		
4	2022		24,762.99
80.12%			
5	2022		371,153.10
211.21%	2022	4	
	212,759.73		2022
	36,851,76		
6	2022	731,328.65	, 190.47%
2022	4		2022
7	2022		341.67%
340.28%			2.40

2022

2022

216

124

/

PECVD ALD SACVD HDPCVD

2022

“

”

PECVD

ALD SACVD HDPCVD

2022	37,874.05	31.37%	
	2022		22.21%
2021	15.83	2022	

	2022	2021	%
	378,740,474.41	288,308,464.81	31.37
	0.00	0.00	
	378,740,474.41	288,308,464.81	31.37
%	22.21	38.04	15.83
%	0.00	0.00	

2022		665	155
1	15	PCT30	124
91	1		

2022	“	”	“
		”	

2022

	2022			
	175	27	665	124
	69	21	155	91
	0	0	1	1
	15	0	15	0
	8	0	30	0
	267	48	866	216

1	“	”	PCT
2	“	”	“ ” “ ”

	2022	424
	3,161.98	1.00
71.88	227,283.12	14,523.40
	212,759.73	

[2022]139

2022 12 31

1,653,252,504.29

		A	212,759.73
		B1	49,692.38
		B2	2,257.90
		C1-B1	49,692.38
		C2-B2	2,257.90
		D-A-C1+C2	165,325.25
		E	165,325.25
		F=D-E	-

2022 12 31

		21050139460100001108	37,464,712.36	
		8112901012700838048	1,416,357,469.58	
		8110201012401451243	153,140,411.11	
		8110201012601533201	46,289,911.24	
			1,653,252,504.29	-

2022

2

1

2022 12 31

25,121,755

19.86%

2022 12 31

		500,000
		1,234,290
	2023 1	150,000

2023 1

2022 12 31

1

2022 12 31

11

13

			630,000	630,000
			25,000	0
			883,900	883,900
			40,000	0
			60,000	0
			330,000	330,000
			40,000	0
			111,700	111,700
			49,000	0
			3,000	0
		2023 1	400,000	400,000
			100,000	0
		2023 1	765,000	765,000
			140,000	0
		2023 1	250,000	250,000
			40,000	0
		2023 1	301,000	301,000
		2023 1	274,386	274,386
		2023 1	126	126

			94,000	0
			2,900	0
			363,300	363,300
			127,126	127,126
			126	126
			125	125
			125	125
			81,700	0
			10,080	0
			60,000	60,000
			267,130	267,130
	2023 1		36,230	0
			17,000	0
	2023 1		150,000	150,000
	2023 1		17,250	17,250

!

2023 1

2

2023 1

3

2023 1

2023 1

4

2022 12 31

" "" !" !

2

" " " ! " !

2022

“ ”

2022 12

31

3,080,974

1			13.28%
2			3.23%
3			3.16%
4			1.26%
5		2023 1	7.59%
6		2023 1	6.01%
7		2023 1 2023 2023 1 1	10.90%
8			10.59%
9			3.16%
10		2023 1	1.58%



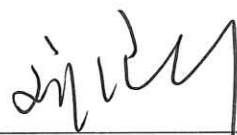
11		2023 1	0.95%

! 2023 1

2 k

（本页无正文，为《招商证券股份有限公司关于拓荆科技股份有限公司 2022 年度持续督导跟踪报告》之签章页）

保荐代表人：


刘宪广


张 贺



招商证券股份有限公司

2023 年 4 月 17 日